

THE LSPN LEGACY FOR LIFE PROGRAM

MORE THAN JUST A TRUST - A LIFETIME OF BENEFITS

Trust Documents & Estate Maintenance



Assisted Trust Plan

Annual Review and Minor Updates for plan

Access to your personal Legal Concierge. Contacts attorneys on your behalf for ANY legal issue

Legacy Videos



Provides a visual history of your life and values to loved ones

Gives a more personal touch to leaving messages and instructions for generations

Ease of use, providing questions and provoking concepts

Personal Benefits Program



Website and Personal Concierge that helps you & your family during the major transitions of life.

Great resource for family members to use during the major transitions in life

Client Vault



Secure and safe vault for you to store important documents, pictures, videos, and other items to pass on to loved ones

Notification system to notify beneficiaries and important people

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HOW IT WORKS:

YOU AGREE PAY \$50 PER MONTH FOR 24 MONTHS

(\$1200 Total Cost with a total value of the package for 24 months is \$1597)

You can choose to continue the maintenance plan anytime after the 24-month period

YOU RECEIVE A COMPLETE TRUST PACKAGE

**(TRUST, DEED, WILL, FINANCIAL POWER OF ATTORNEY, HEALTHCARE
DIRECTIVES, AND NOTARY)**

**BENEFITS START THE FOLLOWING MONTH AND
CONTINUE AS LONG AS YOU REMAIN ON THE PROGRAM**

**EACH SERVICE WILL CONTACT YOU TO SET UP YOUR
ACCOUNT AND HELP YOU GET STARTED**

CONTACT YOUR AGENT FOR MORE DETAILS