

The LSPN Legacy For Life Program

MORE THAN JUST A TRUST - A LIFETIME OF BENEFITS



Trust Documents & Estate Maintenance

Assisted Trust Plan
Annual Review and Minor Updates for plan
Access to your personal Legal Concierge
Contacts attorneys on your behalf for ANY legal issue



Legacy Videos

Provides a visual history of your life and values to loved ones
Gives a more personal touch to leaving messages and instructions for generations
Ease of use, providing questions and provoking concepts



Personal Benefits Program

Website and Personal Concierge that helps you & your family during the major transitions of life
Great resource for family members to use during the major transitions in life



Client Vault

Secure and safe vault for you to store important documents, pictures, videos, and other items to pass on to loved ones
Notification system to notify beneficiaries and important people

\$50 Per Month x 24 Months*

**Restrictions apply*